Who decides what — the three automatic actions

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What runs on its own, what waits for a decision · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **Three automatic actions, not one more, and all three undo as fast as they are done.** Everything else waits for a named decision.

The three actions the platform takes without asking

Action	Time	What it protects	How it undoes
Index a new filing	**15 minutes**	The base stays searchable as it grows	**A document removed from a source leaves the index within the same time — the platform never becomes a ghost copy of the base**

Action	Time	What it protects	How it undoes
Place the banner “superseded on … by …”	Immediately after publication to the register	**The reader, never an indicator**	**The banner disappears on the next cycle if the quality manager corrects the publication**
Alert the space administrator	Immediate	Documents under a customer confidentiality clause	**The alert goes to a named person; it closes no access on its own**

Why the alert closes nothing: closing an access in the middle of a production day would stop a workshop over a case that a ten-minute call settles. **An automatic action must protect the relationship, not the dashboard.**

What waits for a decision, and whose

Act	Who decides	What the platform brings
Opening or closing an access	**The 5 document governance administrators**	**Document-by-document effect, decision sheet, capped and dated mandate**
Publishing a reference version	**The quality manager**	Discrepancies, date conflicts, documents with no version in force
Unpublishing a superseded document	The administrators	**Batch prepared by space and by owner — 4 minutes for 38 documents**
Connecting a source	The IT department	Volumes, formats, expected duplicates
Producing a named record	**Management, after informing employees and consulting staff representatives**	**Conditions presented already met and note ready for the works council**

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The half-year in three figures

Indicator	Value
Opening requests handled	**46**
of which applied in under two hours after signature	**41**
Accesses opened without a written decision	**0**

> **The framework has not slowed the service down:** the average time to open an access went from **9 days to 2 hours**, because the file arrives ready and the discussion is at last about the decision rather than the preparation.

For management to settle

Automatic actions approved, and those to switch off: _____

> **Request a demo with your own documents**
> This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
> https://bluelemonagent.ai/en/entreprises/cas-usage/plateforme-de-gestion-documentaire-ia-souveraine

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

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