



Who decides what — two automatic actions, and nothing else

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List settled with the executive committee · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **The brevity of this list is what makes it defensible.** Two automatic actions, both reversible, neither leaving the company. Everything else waits for a decision, including where waiting costs the agent time.

The two automatic actions

Action	When	What it does if something is missing	Reversibility
Consolidating the six sources	Every night	Leaves the line empty and flags it at the top of the file — never copies yesterday's figure across	Switched off on a word; manual consolidation remains possible

Action	When	What it does if something is missing	Reversibility
Recalculating a scenario when a measured assumption changes at source	At every source change	Keeps the previous version, openable	Both results stay side by side in the log

Yesterday's data presented as today's is worse than missing data. That is the only rule governing the first action, and it explains why an empty line sometimes appears at the top of a board file.

What is never automatic

Act	Who performs it	Why it is not automated
Recommending a decision	Nobody — the agent does not recommend	An executive decision includes what is in no data
Ranking scenarios in order of preference	The executive committee	Ranking is recommending without saying so
Modifying an assumption settled by a committee member	Its author	A settled assumption is a decision, not a parameter
Circulating a file beyond the named people	The finance director	Circulation is an act of confidentiality
Committing the slightest spend, including a price request	The board, by written mandate	It binds the company towards a third party

What the agent connects to, and what it writes there

System	What is read	What is written
ERP	Orders, deliveries, purchases	Nothing

System	What is read	What is written
Cost accounting	Costs and allocations	Nothing — the closings remain the company's own
CRM and maintenance management	Contracts, call-outs	Nothing
HR system	Costs by department and by site	Nothing — no individual data read: a scenario needs a payroll figure, not a name
11 source workbooks	Management rules	Nothing — read-only

The pilot proposed, and the three figures that judge it

Element	Content
Scope	Monthly consolidation and a single scenario, the Benelux one
Duration	Three board meetings
The three figures to watch	Preparation time · decisions held to the calendar · figures challenged in the meeting
If none of them moves	We stop — and the company keeps the written accounting conventions and the consolidated foundation, which belong to it
Full deployment timeline	Several months — consolidation runs within a few weeks, the scenarios require writing the management rules down with the company

List of automatic actions approved by the board on _____ · Next review: _____

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

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