Morning watch — 4 flags

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

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Fictional document — demonstration example

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Fictional document, produced for demonstration. **No entry statistics per person are produced.**

#	Flag	On what	Recipient
1	**31% of records on the 1st list option**	**8,400 records**	**Whoever designs the forms**
2	**4 of 12 mandatory fields mostly false**	**Entry log**	**Whoever designs the forms**
3	**214 groups of probable duplicates**	**Record matching**	**Whoever owns both records**
4	**Request to pre-fill probability of closing**	**—**	**Declined**

What is pre-filled, and what never is

Field	Pre-filled?	Nature
Legal name, legal form	**Yes, with source**	**Fact**
Address, declared sector	**Yes, with source**	**Fact**
Probability of closing	**Never**	**Appraisal**
Estimated value	**Never**	**Appraisal**
Expected decision date	**Never**	**Appraisal**
Level of interest	**Never**	**Appraisal**

Request a demo with your own documents

This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
https://bluelemonagent.ai/en/entreprises/cas-usage/assistant-daide-a-la-saisie-formulaires-crm

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

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