Treatment plan — measure, owner, deadline

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 09/11/2026

Prévéance Courtage — fictional wholesale broker in personal insurance and retirement · fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration. The values below are the ones the engine actually read from the case: they recompute, they are not transcribed.

Measure	Evidence required to close
Délégataires dont l'annexe de traitement est signée	dated, signed document, with its scope
Portefeuille couvert par une évaluation de moins d'un an	dated, signed document, with its scope
Actes de gestion tracés jusqu'au délégataire réel	dated, signed document, with its scope
Alternatives documentées sur l'outil de gestion partagé	dated, signed document, with its scope

Segment exceptions, written and reasoned

Exception
Un portefeuille en cours de transfert reste sous la responsabilité du cédant jusqu'à la reprise effective des actes.
Un délégataire qui n'accède qu'aux données de cotisation, jamais aux données de santé, change de niveau d'exigence — et il faut le prouver.

> **A measure closes on its document, not on a promise.** Remediation closed without evidence stays open in the file.

> **Request a demo with your own documents**
> This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
> https://bluelemonagent.ai/en/entreprises/cas-usage/agent-risque-cyber-tiers-n113

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales