No free-text field carried

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 09/11/2026

Fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for demonstration. **That content is already there; not carrying it keeps its audience unchanged.**

Content found in comment fields	Provided for by the field?
Call notes	**No**
Appraisals of the people dealt with	**No**
Health circumstances mentioned to explain a delay	**No**
Payment details copied by hand	**No**

Field	Seen by
CRM comment	**Five people**
ERP comment	**Accounting and logistics**

What is flagged, and how

Element	Passed on?
That these fields contain categories not provided for	**Yes, to whoever handles data protection**
An example	**No**
A name	**No**
A copy	**No**

If the information must travel, give it a field: **a reason for delay in a field designed for it is data; the same reason in a comment is text nobody controls.**

> **Request a demo with your own documents**
> This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
> https://bluelemonagent.ai/en/entreprises/cas-usage/agent-multi-integrations-crm-erp

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales