Decision taken subject to a reservation — the three ways of doing it

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 09/11/2026

Fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration. The organisation, the files, the people and the figures are invented. **None of the ways of doing it was applied before the client chose.**

The record template distinguishes **decisions**, settled, from **actions**, to be done. It does not say where a settled but conditional decision goes: that is the point that had not yet been taken into account.

The ways of doing it, put to the client

Way of doing it	What it brings	What it costs	Outcome
Enter it as a decision, reservation in the wording	Visible to everyone	A hurried reader takes it as settled	Set aside by the secretariat

Way of doing it	What it brings	What it costs	Outcome
Enter it as an action owned by the director general	No one takes it as settled	The three departments no longer see it and lose three weeks	Set aside by the secretariat
A « conditional decision » category, with condition, lifting date and owner	**Everyone sees what they need to, and no one commits**	One more column in the record	**Recommended, then approved**

How often the case arises

Period	Decisions taken subject to a reservation	Of which never taken up after the lifting meeting
168 meetings re-read over nine years	**27**	**6**
Of which the last twelve months	7	2

The figure is what turns a one-off decision into a rule: **6 decisions never taken up again** are worth a category in the record, and management decides it knowing the volume.

> **Request a demo with your own documents**
> This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
> https://bluelemonagent.ai/en/secteur-public/metiers/agent-ia-secretaire-de-direction

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales

connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.