



Pre-assessment note — Kerbrat file

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

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Conditions ticked, scale applied, draft decision · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **This note decides nothing**: it puts the file in a state to be decided. **The decision to open the entitlement is taken by the caseworker, reasoned, dated and open to challenge by the claimant** — and it takes four minutes of reading.

The scheme's conditions, one by one

Condition in the rules	Value in the file	Source document	Status
Residence in the covered area	Address within the area	Proof of address	Met
Income below the ceiling	€14,820 against a ceiling of €19,400	Tax assessment, page 1	Met
Declared household composition	2 people	Certificate of family circumstances	Met

Condition in the rules	Value in the file	Source document	Status
Dwelling as main residence	Tenancy agreement	Agreement + rent receipt	Met
Rent retained	€612 or €621 depending on the document	Receipt / form	Caseworker's judgement

The calculation of the amount, in plain terms

Element of the calculation	Value	Source
Rent retained	€612	Rent receipt
Household composition coefficient	Household of 2	Scale in force, with its effective date
Income coefficient	Band €12,000 – €16,000	Scale in force
Monthly amount proposed	€214	Every line of the calculation is displayed, none is aggregated
Variation if €621 rent is retained	+ €3	Same scale

The draft decision enclosed

Mention	Present?
Reasoning in plain language	Yes
Scheme's rule quoted in plain terms	Yes

Mention	Present?
Routes and time limits for appeal	Yes
Right to obtain an explanation of the calculation	Yes
Signature	Left to the caseworker — it is what makes the decision open to challenge, therefore defensible

What the note brings to equal treatment

Measure	Before	After
Interpretation gap between caseworkers , on 400 files rechecked by the quality team	9 %	2 %
Nature of the remaining gaps	Diverging interpretations	Assumed judgements, traced and reasoned
Time to open a complete file	≈ 30 minutes	4 minutes

The five other rulebooks are already read and their conditions set out line by line. One hour of rereading by the department is enough for the following year's 41,300 files all to arrive pre-assessed.

For the department to settle

Rent value retained and reason: _____

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