



# Preliminary examination — property tax, 18 m<sup>2</sup> gap

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Document issued on 24/09/2026

Admissibility, chronology, dated documents · fictional document

## Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

**Fictional document**, produced for the demonstration. **The area gap is a fact the agent establishes; whether it justifies relief is a legal qualification, and it belongs to the case handler. The decision fields are empty.**

## The form — what gets checked first

| Point                           | Finding                                                       | Source                                                         |
|---------------------------------|---------------------------------------------------------------|----------------------------------------------------------------|
| <b>Standing of the claimant</b> | <b>The claimant is the taxpayer entered on the register</b>   | Register for the year challenged                               |
| Object of the claim             | Concerns the tax and the year named                           | Claim as filed                                                 |
| <b>Time limit</b>               | <b>Date of arrival and end of the period set side by side</b> | <b>Filing timestamp — the point can be checked at a glance</b> |

## The substance — the areas compared

| Element                        | Value                       | Document                                 | Date of the document    |
|--------------------------------|-----------------------------|------------------------------------------|-------------------------|
| Area on the register           | 148 m <sup>2</sup>          | Register and declaration of the premises | Since 2019              |
| Area certified by the taxpayer | 130 m <sup>2</sup>          | Surveyor's certificate                   | Produced with the claim |
| Gap                            | 18 m <sup>2</sup>           | —                                        | —                       |
| Property record                | Agrees with the declaration | Property record                          | Last update recorded    |

## The missing document, named

| Document   | Status                               | What is ready                                           |
|------------|--------------------------------------|---------------------------------------------------------|
| Title deed | Mentioned in the claim, not attached | Written request, addressed to the taxpayer, ready to go |

## What is handed over on top, and existed nowhere

| Element                                                         | Content                                      | What it cost to rebuild                                                 |
|-----------------------------------------------------------------|----------------------------------------------|-------------------------------------------------------------------------|
| Chronology of the premises over five years                      | Declarations, declared changes, taxes levied | Half a day                                                              |
| Comparison with the two neighbouring files in the same building | Same measurement method used                 | It is that comparison that gives the case handler something to judge on |

## The time this shifts, over the year's 1,180 routine claims

| Step | Before | After | Who does it |
|------|--------|-------|-------------|
|------|--------|-------|-------------|

|                                    |                                         |                     |                                                          |
|------------------------------------|-----------------------------------------|---------------------|----------------------------------------------------------|
| Gathering and dating the documents | 22 min                                  | 0                   | The agent                                                |
| <b>Preliminary examination</b>     | <b>36 min — 60 % of the file's time</b> | <b>6 min — 10 %</b> | <b>The agent prepares, the case handler reads</b>        |
| Qualification and decision         | 24 min                                  | 24 min              | <b>The case handler — unchanged, and deliberately so</b> |
| <b>Annual gain</b>                 | —                                       | —                   | <b>590 hours</b>                                         |

**The time spent on qualification has not been cut, and it must not be.** What disappears is rebuilding the facts; **what remains is the only work where the office commits its signature.**

## For the office to settle

Action taken on the request for the title deed: \_\_\_\_\_

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