



Examination sheet — property tax, 612 files

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Written in the form of the office notes · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **The sheet is written, run over the year's 612 files, and ready to work alongside the usual examination for a fortnight — if its output adds nothing, it stops at a word.**

What the sheet contains

Section	Content	What it serves in examination
Order of the checks	Admissibility of the form first, substance next	An inadmissible file does not consume an examination on the substance
The three required documents	Property record, declaration of the premises' area, document produced by the taxpayer	They are enough in 94 % of cases

Section	Content	What it serves in examination
Formula for the gap	Area on the register minus certified area, period concerned	The figure can be redone by hand in thirty seconds
The two cases in which the cause does not apply	Mixed-use premises, premises whose description changed during the year	They go to the case handler, never handled by the sheet

The sheet run over the year's 612 files

Result	Volume	Next step
Files covered with no intervention	578	Examined, ready for the case handler's qualification
Sent to the case handler's judgement	34	All mixed-use premises — the case the sheet expressly excludes
Total	612	—

The three causes ranked by what they free up

Cause	Files	Documents	Why this order
1 — Property tax, area error	612	3	The largest, and the one that costs the taxpayer most
2 — Change of circumstances	348	4	Requires a cross-check against data already held
3 — Double taxation after a sale	220	2	The quickest, but the smallest in volume

The proposed trial fortnight

Step	Duration	Who decides
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The sheet runs alongside the usual examination	One fortnight	—
Comparison of the two outputs, file by file	One hour	The head of office
Bringing into force, or stopping	immediate	The head of office — one word either way

On the 26 trial files already run, the sheet found 4 documents the taxpayer had filed and that nobody had attached to their file. That is four document requests that never had to go out, and four taxpayers who were not asked again for what they had already provided.

For the office to settle

Date of the trial fortnight: _____

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