



Summary of a complex file — estate, three properties

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2 hours down to 24 minutes · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **The summary fits on one page and the complete file stays underneath, document by document. The difficulty of an estate file has never been understanding the law: it has always been rebuilding the facts.**

What the summary carries

Element	Content	Source
Chronology	31 dated events over five years, from the death to the three taxes challenged	Each with the document that establishes it
The three properties	Area, regime, occupancy situation year by year	Declarations and deeds produced

Element	Content	Source
Amounts at stake	Tax challenged per property and per year, total claimed, and the part that can no longer be challenged because it was not claimed within the period open	That point decides half the file, and it appears on the first line
Points to settle	4	Each with the documents that support it and what the file does not say
Missing documents	2	Named, with the written request ready to go to the notaries concerned

The time this shifts

Item	Share of preparatory time	Duration	Annual volume	Time returned
Assembling and checking a tax-relief file	100 % → 20 %	2 h → 24 min	160	256 hours

What it changes for the case handler, even more than the hours: they open the file already knowing what the four points to settle are. **The decision to grant relief stays with the competent body, and it reaches them reasoned, measured and documented within four hours.**

The 22 files already summarised on arrival

Measure	Value	Reading
Decision given earlier	31 days on average	The summary was done before the case handler opened the file
Closed with no further document	5 out of 22	The missing document had been requested on arrival

Summarising in advance costs nothing to try: it happens as heavy files arrive, without waiting for a case handler to open them, and **the complete file stays consultable document by document underneath.**

For the office to settle

Criterion chosen for classing a file as “heavy”: _____

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.