



Document check — 710 files of the quarter

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38 % incomplete down to 6 % · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **The gain does not come from a relaxed requirement: it comes from when the document is asked for.** The taxpayer learns it on the day of filing, and they know which one.

What is checked on every document filed

Point checked	What it avoids
Nature of the document	Is it the one the cause requires
Date of the document	A document earlier than the fact it is meant to establish
Legibility	A return three weeks later for an unreadable document
Consistency with the other documents in the file	A divergence discovered at the moment of signing

Point checked	What it avoids
Existence of a more recent version already filed	A document request the taxpayer has already satisfied

What the check found over the quarter

Finding	Volume	Next step
Files complete on filing	486	Examined with no round trip
Document missing	182	Named the same day, written request ready to go
Document out of date or earlier than the fact to establish	29	Flagged with the date alongside
More recent version already filed by the taxpayer, not attached	13	Thirteen document requests that never had to go out
Total	710	Incomplete files: 38 % → 6 %

What it changes for the taxpayer

Measure	Last year	This quarter
When they learn a document is missing	Three weeks after filing	On the day of filing, and they know which one
Time for the document to come back	31 days	164 of the 182 back within 8 days
Claims lapsing for want of a taxpayer's reply	74	6

68 files a year now reach examination instead of disappearing — and that is equal treatment, because those who abandon are never the ones with an

adviser.

The measure that acts before filing

Measure	Where	Expected effect
List of documents required per cause, in everyday wording	At the counter and in the online space, before filing	Written for the three causes, read in a quarter of an hour

For the office to settle

Date the document lists per cause are displayed: _____

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.