Document check — 710 files of the quarter

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

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38 % incomplete down to 6 % · fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration. **The gain does not come from a relaxed requirement: it comes from when the document is asked for.** The taxpayer learns it on the day of filing, and they know which one.

What is checked on every document filed

Point checked	What it avoids
Nature of the document	Is it the one the cause requires
Date of the document	**A document earlier than the fact it is meant to establish**
Legibility	A return three weeks later for an unreadable document
Consistency with the other documents in the file	A divergence discovered at the moment of signing

Point checked	What it avoids
Existence of a more recent version already filed	**A document request the taxpayer has already satisfied**

What the check found over the quarter

Finding	Volume	Next step
Files complete on filing	**486**	Examined with no round trip
Document missing	**182**	**Named the same day, written request ready to go**
Document out of date or earlier than the fact to establish	29	Flagged with the date alongside
More recent version already filed by the taxpayer, not attached	**13**	**Thirteen document requests that never had to go out**
Total	**710**	**Incomplete files: 38 % → 6 %**

What it changes for the taxpayer

Measure	Last year	This quarter
When they learn a document is missing	**Three weeks after filing**	**On the day of filing, and they know which one**
Time for the document to come back	**31 days**	**164 of the 182 back within 8 days**
Claims lapsing for want of a taxpayer's reply	**74**	**6**

> **68 files a year now reach examination instead of disappearing — and that is equal treatment, because those who abandon are never the ones with an**

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adviser.

The measure that acts before filing

Measure	Where	Expected effect
List of documents required per cause, in everyday wording	**At the counter and in the online space, before filing**	**Written for the three causes, read in a quarter of an hour**

For the office to settle

Date the document lists per cause are displayed: _____

Request a demo with your own documents

This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.

https://bluelemonagent.ai/en/secteur-public/metiers/agent-ia-gestionnaire-fiscal

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