Technical framework — where tax files live, and how you get out

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Local inference, read-only, processing in the EU targeted · fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration. **It describes the architecture actually proposed.** A tax office handles income, assets and family circumstances: **this data is covered by tax secrecy, and it does not belong to the office — the office is its custodian.**

The two deployment modes, at the office's choice

Mode	Where the computation happens	What leaves the network	For whom
Local inference	**On a machine in the office**	**Nothing**	Offices that already run a server
Isolated resource	On a dedicated server hosted in France, under French law	**Nothing outside the European Union**	Offices that would rather not administer a machine

Local inference means the model computes on your own machine: a household's income line or the title deed of a property crosses no external network to be processed. **In both cases the resource is dedicated to Vallonges: no pooling with another office** — that is the condition for the continuity of the activity.

What protects taxpayers' data

Point	Implementation	What the office can write to a taxpayer who asks
Training	**No taxpayer data feeds any model, neither ours nor a third party's**	“Your data trains no system”
Write permissions	**The read-only technical account has no right to write**	**“The tool cannot alter any file, technically — and that can be checked with one command”**
Encryption	In transit and at rest	“A stolen medium stays unreadable”
Role-based access	**Rights follow the job**: the reception officer opens the status of a file, not a household's income	**“9 roles for 9 staff, 0 out-of-role accesses in the log”**
Logging	**Who opened which file, when, and what the system produced**	**“We can tell you exactly who consulted your file”**
Hosting	**France, under French law**, architecture designed to reduce exposure to extraterritorial legislation, location alone not being enough to guarantee immunity	“Deployment objective: processing and access within the European Union”

Tax secrecy forbids disclosing to a third party what the administration knows about a taxpayer; it binds every officer, and it binds the tools they use. **The access log is evidence the office had on none of its tools, and it works in its favour the day the question is asked.**

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The acts reserved to a person — and what the agent brings for each

Reserved act	Whom it belongs to	What the agent has already done when it arrives
Qualifying a claim in law	**The case handler**	**Admissibility checked, chronology established, documents dated, gap measured**
Granting relief or rejecting	**The case handler, and the head of office above the threshold he has set**	**Both outcomes written side by side, reasoned, decision fields empty**
Granting time to pay	**The public accountant**	**The draft reply written and the complete file — 198 out of 214 handed over in a week**
Signing	**Whoever provides the signature**	**It is the signature that makes the reply challengeable before the courts, therefore defensible**

The exit — verifiable before deciding, not after

Element	What it becomes on the day you stop	What stays with the office
The index	**Deleted**	**The five financial years have not moved by a single byte**
The log of examinations and productions	Handed over in an open format, or destroyed	**The office chooses, and the question is settled at go-live**
The examination sheets and the 34 updated templates	Already in your files	**They are made of the office's own material: they belong to it**

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Element	What it becomes on the day you stop	What stays with the office
The eleven answers in everyday wording, and the material gathered for each	Exported in a format readable without us	**Usable at the counter and online**
The subscription	**Annual, with no tacit renewal**	**Renewal takes a decision, stopping does not**

A dry-run exit is proposed at the end of the first quarter, half a day: we switch off, we check that the office works exactly as before, we switch back on. **The office will know what the promise is worth before committing to a second year.**

For the office to settle

Deployment mode chosen (local inference / isolated resource): _____

Request a demo with your own documents

This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.

https://bluelemonagent.ai/en/secteur-public/metiers/agent-ia-gestionnaire-fiscal

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

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