Where family data lives — and how you walk away

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Deployment architecture, rights, officer-accountant separation, reversibility · fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration. **It describes the architecture actually offered**: local inference on a machine in the school, or an isolated resource hosted in France, dedicated to the school. **No family data trains any model, neither ours nor a third party's.**

The two deployment routes, and what separates them

Point	Local inference	Isolated resource hosted in France
Where the computation happens	**On a machine in the school**	On a resource dedicated to Lycée des Grands-Prés, in France
Data leaving the network	**None**	None outside the European Union; traffic encrypted end to end

Point	Local inference	Isolated resource hosted in France
Sharing with the 2 other schools of the accounting agency	**Not applicable**	**None — one environment per school**
Exposure to the Cloud Act and FISA 702	**Reduced — nothing leaves the network**	**Reduced — French law, French operator; location alone is not enough, and the exposure is documented for the configuration chosen**
Machine for the school to administer	Yes, one	**None**
Options for heightened requirements	—	**SecNumCloud according to the level required**

What the agent reads, what it writes, and with which rights

Source	Technical account right	What is drawn from it
Grant application module — tax assessments, declared circumstances	**Read-only**	The file's calculation, printed line by line with its source document alongside
School-charges software — accounts, tariffs, payments	**Read-only**	The 508 accounts of the term, the arrears, the credit notes
Financial management software — commitments, payment orders, suppliers	**Read-only**	The 3,200 lines sorted into 34 homogeneous families
Governing board resolutions and staff notices	**Read-only**	The tariff, the hardship fund threshold, the credit note rule, each with its date

Source	Technical account right	What is drawn from it
Documents produced by the agent	**Write access in a dedicated space**	**Drafts and proposals, never inside the financial management software**

The technical account the agent reads through has no right to write into the financial management software. That can be checked with one command, which is worth more than a promise — and it is the first thing to ask of any supplier.

Role-based access — five roles

Role	What it opens	What it does not open
Deputy business manager	**Grants, school charges, purchasing, budget**	—
Business office secretary	**School charges, letters, instalment plans**	**Tax assessments in the grant files**
Head teacher, authorising officer	The budget, the commitments, the log	—
Public accountant	The supporting documents of the payment orders	Grant files still under assessment
Access log	**Who asked what, when, and what was produced**	**0 out-of-role access since go-live**

What the law says, and what it allows

Point	Text	What the agent does

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Awarding a grant	**Article 22 of the General Data Protection Regulation — a decision producing legal effects cannot be based solely on automated processing**	**The agent pre-assesses and prints the calculation; the award remains the decision of the competent authority, which makes it reasoned and contestable**
Commitment, payment order, payment	**Article 9 of Decree no. 2012-1246 of 7 November 2012: « the functions of authorising officer and public accountant are incompatible »**	**The agent prepares the document; the authorising officer commits and orders payment, the public accountant pays — none of those signatures goes through the agent**
Estimated value of a purchasing need	**Article R2121-6 of the public procurement code — the value of the need is determined by taking into account the total value of the supplies or services that are homogeneous, by their own characteristics or because they form a functional unit**	**The agent sorts the 3,200 lines into 34 homogeneous families and gives the total of each**
Purchase without publication or competition	**Article R. 2122-8 of the public procurement code, in force since 1 April 2026 (Decree no. 2025-1386 of 29 December 2025): estimated value strictly below €60,000 excl. VAT for supplies and services, below €100,000 excl. VAT for works**	**The agent reruns the financial year on the threshold in force and flags the single family above it**
Interaction with a person	**European artificial intelligence regulation — obligation to inform the person interacting with an AI system**	**The agent introduces itself as a digital assistant of the school in the first sentence; the business office is reachable at any moment**

Activity indicator on staff	Monitoring power recognised to the employer, under three cumulative conditions: proportionality, prior information, information of the staff representative bodies	**Produced on request of the head teacher, with the three conditions already drafted**

> **A rule of caution is not a rule of law.** This table carries only what is written in a text, with its reference and the date of its version. **Everything else is a choice of the school — therefore reversible, therefore negotiable. And what commits the school — signing, ordering, settling an instalment plan — is done on a written mandate, capped, dated and withdrawable with a word: it is not out of the agent's reach, it is under your dial.**

Retention and erasure

Data	Retention period	Who sets it
Documents in a grant file — tax assessments, proof of circumstances	**Current campaign and the following one, then erasure**	**The school, with one line in the processing record**
School-charge accounts and instalment plans	The period set by the school's own retention rules	The school
Log of requests and outputs	12 rolling months	The school
Messages from families	**Current school year, then erasure**	The school
Letter templates, tender documents, homogeneous families	No limit — they are the school's own documents	The school

The exit — what is dismantled and what stays with the school

Item	On departure	Format

Search index	**Deleted — it contains no family file**	—
3 letter templates, hardship fund note, 11 answers to families	**Stay with the school**	**Office formats already used by the business office**
Tender documents and offer evaluation grid	**Stay with the school**	Same formats
The 34 homogeneous families and their totals	**Stay with the school**	CSV
Log of requests and outputs	**Handed over in an open format, or destroyed — the school's choice**	CSV
Financial management software, school-charges software, grant module	**Unchanged — no migration in, therefore none out**	—

The dry-run exit takes half a day: we switch off, we check that billing, grants and letters work as before, we switch back on. **The least costly slot found in the school calendar is the Thursday of the second week of February — 0 campaign deadline and 0 closing that day, against 132 applications expected in the third week of October.**

Deployment route chosen by the governing board — local inference or isolated resource: _____

Date of the dry-run exit: _____

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