



Where family data lives — and how you walk away

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Deployment architecture, rights, officer-accountant separation, reversibility · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **It describes the architecture actually offered**: local inference on a machine in the school, or an isolated resource hosted in France, dedicated to the school. **No family data trains any model, neither ours nor a third party's.**

The two deployment routes, and what separates them

Point	Local inference	Isolated resource hosted in France
Where the computation happens	On a machine in the school	On a resource dedicated to Lycée des Grands-Prés, in France
Data leaving the network	None	None outside the European Union; traffic encrypted end to end

Point	Local inference	Isolated resource hosted in France
Sharing with the 2 other schools of the accounting agency	Not applicable	None — one environment per school
Exposure to the Cloud Act and FISA 702	Reduced — nothing leaves the network	Reduced — French law, French operator; location alone is not enough, and the exposure is documented for the configuration chosen
Machine for the school to administer	Yes, one	None
Options for heightened requirements	—	SecNumCloud according to the level required

What the agent reads, what it writes, and with which rights

Source	Technical account right	What is drawn from it
Grant application module — tax assessments, declared circumstances	Read-only	The file's calculation, printed line by line with its source document alongside
School-charges software — accounts, tariffs, payments	Read-only	The 508 accounts of the term, the arrears, the credit notes
Financial management software — commitments, payment orders, suppliers	Read-only	The 3,200 lines sorted into 34 homogeneous families
Governing board resolutions and staff notices	Read-only	The tariff, the hardship fund threshold, the credit note rule, each with its date

Source	Technical account right	What is drawn from it
Documents produced by the agent	Write access in a dedicated space	Drafts and proposals, never inside the financial management software

The technical account the agent reads through has no right to write into the financial management software. That can be checked with one command, which is worth more than a promise — and it is the first thing to ask of any supplier.

Role-based access — five roles

Role	What it opens	What it does not open
Deputy business manager	Grants, school charges, purchasing, budget	—
Business office secretary	School charges, letters, instalment plans	Tax assessments in the grant files
Head teacher, authorising officer	The budget, the commitments, the log	—
Public accountant	The supporting documents of the payment orders	Grant files still under assessment
Access log	Who asked what, when, and what was produced	0 out-of-role access since go-live

What the law says, and what it allows

Point	Text	What the agent does
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Awarding a grant	Article 22 of the General Data Protection Regulation — a decision producing legal effects cannot be based solely on automated processing	The agent pre-assesses and prints the calculation; the award remains the decision of the competent authority, which makes it reasoned and contestable
Commitment, payment order, payment	Article 9 of Decree no. 2012-1246 of 7 November 2012: « the functions of authorising officer and public accountant are incompatible »	The agent prepares the document; the authorising officer commits and orders payment, the public accountant pays — none of those signatures goes through the agent
Estimated value of a purchasing need	Article R2121-6 of the public procurement code — the value of the need is determined by taking into account the total value of the supplies or services that are homogeneous, by their own characteristics or because they form a functional unit	The agent sorts the 3,200 lines into 34 homogeneous families and gives the total of each
Purchase without publication or competition	Article R2122-8 of the public procurement code, in force since 1 April 2026 (Decree no. 2025-1386 of 29 December 2025): below €60,000 excl. VAT for supplies and services, below €100,000 excl. VAT for works	The agent reruns the financial year on the threshold in force and flags the single family above it
Interaction with a person	European artificial intelligence regulation — obligation to inform the person interacting with an AI system	The agent introduces itself as a digital assistant of the school in the first sentence; the business office is reachable at any moment

Activity indicator on staff	Monitoring power recognised to the employer, under three cumulative conditions: proportionality, prior information, information of the staff representative bodies	Produced on request of the head teacher, with the three conditions already drafted
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A rule of caution is not a rule of law. This table carries only what is written in a text, with its reference and the date of its version. **Everything else is a choice of the school — therefore reversible, therefore negotiable. And what commits the school — signing, ordering, settling an instalment plan — is done on a written mandate, capped, dated and withdrawable with a word: it is not out of the agent's reach, it is under your dial.**

Retention and erasure

Data	Retention period	Who sets it
Documents in a grant file — tax assessments, proof of circumstances	Current campaign and the following one, then erasure	The school, with one line in the processing record
School-charge accounts and instalment plans	The period set by the school's own retention rules	The school
Log of requests and outputs	12 rolling months	The school
Messages from families	Current school year, then erasure	The school
Letter templates, tender documents, homogeneous families	No limit — they are the school's own documents	The school

The exit — what is dismantled and what stays with the school

Item	On departure	Format
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Search index	Deleted — it contains no family file	—
3 letter templates, hardship fund note, 11 answers to families	Stay with the school	Office formats already used by the business office
Tender documents and offer evaluation grid	Stay with the school	Same formats
The 34 homogeneous families and their totals	Stay with the school	CSV
Log of requests and outputs	Handed over in an open format, or destroyed — the school's choice	CSV
Financial management software, school-charges software, grant module	Unchanged — no migration in, therefore none out	—

The dry-run exit takes half a day: we switch off, we check that billing, grants and letters work as before, we switch back on. **The least costly slot found in the school calendar is the Thursday of the second week of February — 0 campaign deadline and 0 closing that day, against 132 applications expected in the third week of October.**

Deployment route chosen by the governing board — local inference or isolated resource: _____

Date of the dry-run exit: _____

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the LINDBERGH FORMATION — a simplified joint-stock company with share capital of €250,000 · Registered office: 10 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114 · SIRET 817 946 114 00029 · VAT FR 60 817 946 114 · "Blue Lemon Agent" trade mark · Training-provider registration no. 119 108 635 91 (Île-de-France prefect — this registration does not amount to State approval) · Qualiopi certified, no. 03896, for the "training actions" category · contact@bluelemonagent.ai · dpo@bluelemonagent.ai · Hosted in France.

deployment chosen.