



What the agent does on its own, and who decides what

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 24/09/2026

Settings adopted by the finance department · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **Three unprompted actions, not one more, each named, each withdrawable with a word and each reversible in both directions. Everything else waits on a request from the department.**

The three unprompted actions

Action	Rhythm	What it triggers	What it does not trigger	How it is undone
--------	--------	------------------	--------------------------	------------------

Match the previous day's entries against the voted budget and the attached documents	Every night	The flags are put on the department's screen in the morning, with the proposed account and the document alongside	No payment order sent, no entry modified — entries produced by the agent: 0	The matching switches off with a word; the flags already raised stay readable
Wake a grant application 60 days before its funder's deadline	When the lead time is reached	The file is opened, the documents already held are gathered, the missing ones named with their holder	No filing — the council resolves and the mayor signs	Reversible in both directions: a funder taken off the calendar comes back with a word, and the lead time is set funder by funder
Rebuild the debt table the day after each instalment and each budget amendment	On the event	The table, the four ratios and the charts are up to date and dated	No transmission to the assembly — the head of finance settles every output	The table can be frozen on request, and the frozen version carries its date

Every action works in both directions. A checking rule the department withdraws stops producing flags at the same hour, and the flags already raised stay readable with their date. A wake-up lead time shortens as easily as it lengthens, funder by funder. And a debt table frozen on one version stays frozen until the department asks otherwise — which is what makes it possible to present in the meeting exactly the document that was read.

Who decides what — table proposed as an annex to the budgetary and financial rules

Act	Who performs it	Basis	What the agent hands over, ready
Vote the budget, the tariffs and the annual financial statement	The town council	Competence of the deliberative assembly	The budget orientation note, the four charts, the ratios over three financial years, the multi-year commitments page
Carry out a borrowing or an early repayment	The mayor, under the council's delegation	Article L. 2122-22, 3°, of the French general local authorities code	The presentation report, the three costed options, the draft resolution, the request for a statement from the lender
Sign a payment order or a revenue order	The mayor, as authorising officer	Decree no. 2012-1246 of 7 November 2012 — the functions of authorising officer and of accountant are incompatible	The entry built, the coding backed by the voted budget, the document checked against the list in annex I
Pay and collect	The public accountant	Decree no. 2012-1246 of 7 November 2012	The complete document pack, in the order of the list — rejections for a missing document: 61 → 6
Settle an output before it is sent	The head of finance	Department organisation	The dated output, with its sources quoted line by line

Act	Who performs it	Basis	What the agent hands over, ready
Bring a checking rule into force or change its threshold	The head of finance	Department organisation	The rule written, tested over 24 months, with its flags, its share confirmed and what it lets through
Read, match, compute, draft, cost, flag	The agent	—	548 hours given back, 0 automated decisions, 0 entries produced in the finance software

What opens up the day you write it: four acts, the mandate that triggers them, and what the agent hands over meanwhile

Act	Why it waits	What would have to be written	What the agent hands over in the meantime
Send a payment order to the public accountant	It binds the town — this is not a limit of the tool, it is a mandate the department has not yet written	A mandate capped by nature of expenditure and by amount, dated, withdrawable with a word	The payment order built, the document checked, ready to validate in forty seconds
File a grant application	Filing requires an enforceable resolution and the mayor's signature	A delegation of signature for filings below a threshold set by resolution	The complete file, the resolution drafted, the documents checked

Act	Why it waits	What would have to be written	What the agent hands over in the meantime
Start an early repayment	It falls under the mayor's borrowing delegation	A limit of amount and of type of operation written into the delegation	The three costed options, the request for a statement from the lender, the draft resolution
Award a grant to an association	Awarding is an act of the deliberative assembly	Nothing to write — the competence is not delegable to a tool	The application processed, the model agreement drafted where the threshold set by resolution requires one

None of these four lines is a refusal by the agent. Three are mandates the town can write the day it wishes, capped and withdrawable; the fourth is a competence the law places with the deliberative assembly, and rightly so. In the meantime, each of these acts is handed over ready to sign — and that is what takes a decision from three days of processing to ten minutes of reading.

The activity indicator, if senior management asks for one

Granularity proposed	What it shows	What it lets you decide
By nature of expenditure	Where rejections and discrepancies concentrate	Which point of doctrine to take to the review with the accountant
By funder	Rates obtained, assessment times, grounds for further information	Where to put the effort in the next campaign

Granularity proposed	What it shows	What it lets you decide
By month of the financial year	When the load falls — December, March, the DETR campaign	Staffing the department at the three peaks of the year
By loan contract	Instalments, phases, sensitivity to the index	What has to be settled before the budget vote

The agent produces an indicator per person if the department asks for it — the decision belongs to the department. And it says why it proposes another granularity, mechanically and not morally: the day « entries handled per officer » becomes a tracked figure, it becomes a target; people work fast rather than right, the difficult payment order waits instead of being built, and the indicator stops measuring the service to measure the reaction to the indicator. Granularity by nature of expenditure shows what the department gives back to the town, it can be presented in a meeting without naming anyone, and it actually decides something. One constant exception, and it is not really one: whoever signs is named — a signature is not a counter.

Indicator granularity adopted by senior management: _____

Unprompted actions kept, suspended or withdrawn at the review: _____

« Who decides what » table annexed to the budgetary and financial rules — granted / deferred: _____

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.