What the agent does on its own, and who decides what

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 09/11/2026

Settings adopted by the finance department · fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration. **Three unprompted actions, not one more, each named, each withdrawable with a word and each reversible in both directions. Everything else waits on a request from the department.**

The three unprompted actions

Action	Rhythm	What it triggers	What it does not trigger	How it is undone

Match the previous day's entries against the voted budget and the attached documents	Every night	**The flags are put on the department's screen in the morning, with the proposed account and the document alongside**	**No payment order sent, no entry modified — entries produced by the agent: 0**	The matching switches off with a word; the flags already raised stay readable
Wake a grant application 60 days before its funder's deadline	When the lead time is reached	**The file is opened, the documents already held are gathered, the missing ones named with their holder**	**No filing — the council resolves and the mayor signs**	**Reversible in both directions: a funder taken off the calendar comes back with a word, and the lead time is set funder by funder**
Rebuild the debt table the day after each instalment and each budget amendment	On the event	**The table, the four ratios and the charts are up to date and dated**	**No transmission to the assembly — the head of finance settles every output**	The table can be frozen on request, and the frozen version carries its date

Every action works in both directions. A checking rule the department withdraws stops producing flags at the same hour, and the flags already raised stay readable with their date. A wake-up lead time shortens as easily as it lengthens, funder by funder. And a debt table frozen on one version stays frozen until the department asks otherwise — which is what makes it possible to present in the meeting exactly the document that was read.

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Who decides what — table proposed as an annex to the budgetary and financial rules

Act	Who performs it	Basis	What the agent hands over, ready
Vote the budget, the tariffs and the annual financial statement	**The town council**	Competence of the deliberative assembly	**The budget orientation note, the four charts, the ratios over three financial years, the multi-year commitments page**
Carry out a borrowing or an early repayment	**The mayor, under the council's delegation**	**Article L. 2122-22, 3°, of the French general local authorities code**	**The presentation report, the three costed options, the draft resolution, the request for a statement from the lender**
Sign a payment order or a revenue order	**The mayor, as authorising officer**	**Decree no. 2012-1246 of 7 November 2012 — the functions of authorising officer and of accountant are incompatible**	The entry built, the coding backed by the voted budget, the document checked against the list in annex I
Pay and collect	**The public accountant**	Decree no. 2012-1246 of 7 November 2012	**The complete document pack, in the order of the list — rejections for a missing document: 61 → 6**
Settle an output before it is sent	**The head of finance**	Department organisation	The dated output, with its sources quoted line by line

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Act	Who performs it	Basis	What the agent hands over, ready
Bring a checking rule into force or change its threshold	**The head of finance**	Department organisation	**The rule written, tested over 24 months, with its flags, its share confirmed and what it lets through**
Read, match, compute, draft, cost, flag	**The agent**	—	**548 hours given back, 0 automated decisions, 0 entries produced in the finance software**

What opens up the day you write it: four acts, the mandate that triggers them, and what the agent hands over meanwhile

Act	Why it waits	What would have to be written	What the agent hands over in the meantime
Send a payment order to the public accountant	**It binds the town — this is not a limit of the tool, it is a mandate the department has not yet written**	**A mandate capped by nature of expenditure and by amount, dated, withdrawable with a word**	**The payment order built, the document checked, ready to validate in forty seconds**
File a grant application	**Filing requires an enforceable resolution and the mayor's signature**	A delegation of signature for filings below a threshold set by resolution	**The complete file, the resolution drafted, the documents checked**

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Act	Why it waits	What would have to be written	What the agent hands over in the meantime
Start an early repayment	**It falls under the mayor's borrowing delegation**	A limit of amount and of type of operation written into the delegation	**The three costed options, the request for a statement from the lender, the draft resolution**
Award a grant to an association	**Awarding is an act of the deliberative assembly**	Nothing to write — the competence is not delegable to a tool	**The application processed, the model agreement drafted where the threshold set by resolution requires one**

None of these four lines is a refusal by the agent. Three are mandates the town can write the day it wishes, capped and withdrawable; the fourth is a competence the law places with the deliberative assembly, and rightly so. In the meantime, each of these acts is handed over ready to sign — and that is what takes a decision from three days of processing to ten minutes of reading.

The activity indicator, if senior management asks for one

Granularity proposed	What it shows	What it lets you decide
By nature of expenditure	Where rejections and discrepancies concentrate	**Which point of doctrine to take to the review with the accountant**
By funder	Rates obtained, assessment times, grounds for further information	Where to put the effort in the next campaign

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Granularity proposed	What it shows	What it lets you decide
By month of the financial year	When the load falls — December, March, the DETR campaign	Staffing the department at the three peaks of the year
By loan contract	Instalments, phases, sensitivity to the index	What has to be settled before the budget vote

The agent produces an indicator per person if the department asks for it — the decision belongs to the department. And it says why it proposes another granularity, mechanically and not morally: the day « entries handled per officer » becomes a tracked figure, it becomes a target; people work fast rather than right, the difficult payment order waits instead of being built, and the indicator stops measuring the service to measure the reaction to the indicator. Granularity by nature of expenditure shows what the department gives back to the town, it can be presented in a meeting without naming anyone, and it actually decides something. One constant exception, and it is not really one: whoever signs is named — a signature is not a counter.

Indicator granularity adopted by senior management: _____

Unprompted actions kept, suspended or withdrawn at the review: _____

« Who decides what » table annexed to the budgetary and financial rules — granted / deferred: _____

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