Checking the documents of funding applications — 342 documents reread

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

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Eleven applications of the year just ended and their balance claims · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **A non-compliant document is a gap between a document and the list of the funding rules that require it, never a judgement on a supplier or on an officer. The check bears on documents and on turnaround times, not on what any named person does.**

What rereading the 342 documents found

Ground of non-compliance	Documents	What the rules require	Correction
Invoice without the contract or purchase-order number	**7**	Mention required by the funder's rules so that the expenditure can be tied to the funded project	**Returned to the supplier — corrected invoice within 5 days**

Ground of non-compliance	Documents	What the rules require	Correction
Quote whose validity had expired at the filing date	**5**	Quote valid on the day of filing	**Request to the supplier to extend or renew it**
Tax and social security compliance certificate more than six months old	4	Certificate less than six months old at the filing date	New certificate, obtained online the same day
Invoice whose net amount does not match the line of the funding plan	**3**	Consistency between the expenditure claimed and the approved line	**Draft amendment to the funding plan written — cumulative gap of €3,180**
Total	**19 out of 342**	—	**17 are fixed by a return, 2 call for an amendment**

> **What those 19 documents cost without anyone knowing: two balance claims were suspended last year — one for 11 weeks, the other for 7. A suspended grant is not one more letter: it is cash waiting, and the next project sliding. Of the 18 weeks of suspension, all 18 came down to documents that were checkable on the day they entered the file.**

The check on entry, document by document

Type of document	What is verified	Against what	What is produced if there is a gap
Quote	Issuer, date, period of validity, subject, net and gross amounts, match with the line of the funding plan	Funder's rules, funding plan approved by resolution	**Renewal request drafted, for the head of finance to sign**

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Type of document	What is verified	Against what	What is produced if there is a gap
Invoice	Mandatory particulars, contract or purchase-order number, link to the project, match of the amount	Funder's rules, contract or purchase order	**Return to the supplier, drafted, with the missing particular named**
Tax and social security compliance certificate	Date of issue, age, identity of the company	Funder's rules — less than six months old	Renewal request, with the link to obtain it online
Certificate that work has not started	Existence, date, signature of the authorising officer	Prefectoral call for projects of 12 November 2026	**Alert before any order to start works — this is the document whose absence loses the whole grant**
Resolution	Enforceability, match of the amount and of the funding plan with the application	Register of resolutions	Draft corrective resolution written

The rule to settle — hold back, or file then regularise

	File then regularise	Hold back filing while a document is non-compliant
What it cost over the two financial years	**18 weeks of balance suspension, on 2 applications**	**4 days of filing delay, on 2 applications**
Risk on the deadline	None	**Real if the document arrives late — 11 days of margin on the school application**
Cash	**Balance received 18 weeks late**	**Balance received on the expected date**

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	File then regularise	Hold back filing while a document is non-compliant
Load on the department	Reopening the file after suspension, letters, chasing	One document request on entry
State of the rule	**Written**	**Written**

Both versions of the rule are written and tested over the two financial years just ended. The one the town settles takes effect the day it is signed — and it changes back the day the town wishes. **The writing and the measuring are done; the decision takes ten minutes, on figures rather than on an intuition.**

What the check on entry changed over the year

Measure	Before	After twelve months
Non-compliant documents discovered at balance time	**19**	**0**
Balance claims suspended	**2**	**0**
Cumulative weeks of suspension	18	**0**
Documents corrected on entry, before filing	—	**23 out of 361 — corrected in 4 days on average**
Eligible applications not filed	**2 — €186,000 never asked for**	**0**

Rule settled — hold back / file then regularise: _____

Maximum time to correct a document before escalating to senior management: _____ days

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