Where the authority's financial data lives

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 09/11/2026

Architecture, access rights, legal framework and reversibility · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **The legal references quoted are real; the figures and names are invented. Every line of this document can be checked on the town hall's machine, not taken on trust: the technical account's permissions display with one command, the log can be read, and the dry-run exit takes one afternoon.**

What runs, and where

Component	Location	What it holds	Network egress
Model, local inference	**Town hall server, internal network**	**Nothing is kept after the output; no financial data trains any model**	**0**

Component	Location	What it holds	Network egress
Search index	Town hall server	**References and locations of the contracts, resolutions and funding rules — no amounts**	**0**
Log of requests and outputs	Town hall server	Timestamp, requesting officer, request, output served, validation	**0**
Hosted variant, if the town would rather not administer a machine	**Dedicated, isolated resource, hosted in France, under French law, shared with no other authority**	Exactly the same scope	**0 outside the European Union — exposure to extraterritorial legislation reduced by the architecture, documented for the configuration chosen**

Local inference, in one sentence: the model computes on your server. The contents of a loan contract, of an annual financial statement, of an investment project not yet put to the council or of a supplier invoice **cross no external network to be processed**. That is the route chosen at Roche-sur-Ancelle.

The permissions of the technical account through which the agent reads

Object	Read	Write	How the department checks it
M57 finance software — voted budget, payment orders, revenue orders	**Yes**	**No**	**Permissions displayed with one command: read granted, insert, update and delete refused**

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales

Object	Read	Write	How the department checks it
Debt management module and amortisation tables	**Yes**	**No**	Same
Supporting-document and contracts repository	**Yes**	**No**	Same
Transmission platform to the public accountant	**No**	**No**	**Out of scope: sending to the accountant remains an act of the authorising officer**
Entries produced directly by the agent in the finance software	—	—	**0 — the agent prepares, the public officer records under their own identifier**

Five roles for four people and one technical account

Role	Headcount	What it opens	What it does not open	Out-of-role accesses recorded
Accounting officer	2	Payment orders, revenue orders, supporting documents, voted budget	Loan contracts, grant applications in preparation	**0**
Debt and grants officer	1	**Loan contracts, instalment schedules, funding applications**	Entries of the ancillary budget	**0**
Head of finance	**1**	**The whole scope, plus the full log**	Technical settings	**0**

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales

Role	Headcount	What it opens	What it does not open	Out-of-role accesses recorded
Senior management and authorising officer	2	Settled outputs, dashboards, validation log	Detail of supplier documents	**0**
The agent's technical account	—	**Read-only on the three repositories above**	**No write permission, no access to the transmission platform**	**0**

Log since go-live: 0 out-of-role accesses across 8,500 entries and 9 contracts. The log carries who asked for what, when, what the agent produced and who validated it — it is the document the town produces if the regional audit chamber or the public accountant asks how an output was built, and it comes out in one minute instead of a reconstruction.

The legal framework, text by text

Text	What it requires	How it is held here
Decree no. 2012-1246 of 7 November 2012 on public budgetary and accounting management	**The functions of authorising officer and of public accountant are incompatible**	**The agent prepares on both sides without ever crossing the line: the payment order built for the authorising officer, the document pack built so that the accountant has nothing to ask for**

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales

Text	What it requires	How it is held here
Article L. 2312-1 of the French general local authorities code	**Report on the budget orientations, the multi-year commitments and the structure and management of the debt, within the two months preceding the examination of the budget**	**The note is written and sourced; the mayor presents it, the council debates it**
Article L. 2122-22, 3°, of the same code	**Carrying out borrowings falls under a delegation from the town council to the mayor, within the limits the council sets**	**Loans taken out by the agent: 0. It builds the file, the mayor decides within the delegation**
Article D. 1617-19 and annex I of the same code	**List of supporting documents for local authority expenditure**	**Every payment order is checked against the list before sending — 61 rejections for a missing document brought down to 6**
Article 50(1) of Regulation (EU) 2024/1689 on artificial intelligence	**Inform anyone interacting with an AI system**	**The agent introduces itself as the department's digital assistant from the first sentence, including when an elected member queries it — applicable since 2 August 2026**
Articles 5 and 30 of Regulation (EU) 2016/679	Minimisation, storage limitation, record of processing activities	Register entry kept and handed to the data protection officer; retention periods aligned on the town's own

One precision that matters, and that separates a rule of law from a rule of caution: no text forbids a tool from preparing a payment order, a debt table or a

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales

grant application. What the law separates is authorising and paying — and that separation is organic, not technical. **What the town decides is how far the mandate it gives the agent goes**; and that mandate it can write, or widen, the day it wishes.

Reversibility, verifiable before deciding

Element	The day the town stops	Handover format
Search index	**Deleted — it held no amounts**	—
Log of requests and outputs	**Handed to the town, or destroyed — the town chooses, and the question is settled at go-live**	JSON and CSV
Debt tables, notes, grant applications, resolution templates, written checking rules	**They stay with the town: they are made of its own material**	Word processor, spreadsheet and PDF, readable without us
Finance software, debt module, document repository	**Unchanged — they were never modified**	—
Migrations	**0 on the way in, therefore 0 on the way out**	—

> **The dry-run exit takes half a day**: the agent is switched off, the department checks that the payment-order chain and the debt module work exactly as before, it is switched back on. **The slot that costs least is the Thursday afternoon of the second week of August — 11 payment orders on average in that slot, against 214 on a Monday in December. Carried out on 13 August: no interruption of the accounting chain, no entry lost.**

Log retention period settled by the data protection officer: _____ months

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales

Log handed over at the end of the contract or destroyed — option settled at go-live:

_____

Request a demo with your own documents

This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.

https://bluelemonagent.ai/en/secteur-public/metiers/agent-ia-gestionnaire-dette-finances-locales

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.