Who decides what — three automatic actions, five reserved decisions

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Document issued on 09/11/2026

Kerloas Systèmes · operating framework · fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration: the company, its clients and its invoices are invented. **The split is not a drafting precaution: it is configured**, and every automatic action is reversible in one click.

The three actions the agent takes on its own

Action	Trigger	Reversibility	What it does not do
Split a subscription line mixing licence and maintenance	Apportionment key present in the contract	Back to a single line in one click	**No key is invented if the contract carries none**
Collect statuses twice a day and reconcile them with the invoices	Schedule	Frequency adjustable	**No status is inferred from an absence of reply**

Action	Trigger	Reversibility	What it does not do
Hold back an invoice the check says will certainly be rejected	Check failed	One click releases it as it stands	**It is held, never cancelled or silently corrected**

The five decisions that wait for a signature

Decision	Who signs
Putting a check rule into force	Chartered accountant
Merging two customer records	Finance and administration
Reissuing a rejected invoice	Finance and administration
Scope and frequency of the e-reporting	Chartered accountant
The whole configuration	**Chartered accountant**

What does not belong to the agent, and will not

Function	Who performs it	Why not the agent
Transmitting the invoice	**The approved platform selected**	**Only an operator registered by the administration is authorised to; Blue Lemon Agent is not**
Qualifying a VAT regime, rate or exemption	Chartered accountant	No dated rule allows it without sufficient context
Declaring the company's category	Chartered accountant	It determines which deadline applies
Keeping the books	Accounting practice	Outside this agent's scope

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What is measured, and what will not be: acceptance rate, rejection reasons and status delays **per customer**. **No per-person counter**: a rejection rate per person in sales administration would become a target, and a target of zero rejections is met by not issuing at all.

Request a demo with your own documents

This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.

https://bluelemonagent.ai/en/entreprises/cas-usage/agent-ia-facturation-electronique

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.