File status — estate opened on 3 June

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 09/11/2026

14 documents expected · 9 obtained · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **Every document carries its origin and the date it was obtained**: that is what lets the notary review without reopening everything.

Documents obtained

Document	Origin	Obtained on	Check
Death certificate	Electronic verification — connected municipality	12/06	**Consistent**
Birth records of the 3 heirs	Electronic verification — 2 connected municipalities	12/06	**Parentage established**
Family record book	**Office file, 2019**	12/06	Reused, not requested again
Heirs' identity documents	**Office file, 2019**	12/06	Validity checked

Document	Origin	Obtained on	Check
Search of the central register of wills	Register query	12/06	**Marriage contract identified**
Title deed to the property	Office file, 2011	12/06	Ownership traced over 30 years

What is missing, and from whom

Document expected	Recipient	Requested on	Time observed on your files
Bank statements	2 institutions	12/06	**41 days on average**
Life-insurance certificate	Insurer	12/06	22 days
Property tax notice	Heirs	12/06	6 days
Cadastral extract	Land registry	12/06	9 days
Latest income tax assessment	Heirs	12/06	6 days

The file's calendar

Deadline	Date	Margin
Death	3 June	—
Filing of the inheritance tax return — six months, the death having occurred in France	**3 December**	**4 months and 11 days**
Last document expected, at observed times	23 July	comfortable

LINDBERGH FORMATION — Blue Lemon Agent — Companies register (RCS) Évry 817 946 114 —
Legal notice (in French): bluelemonagent.ai/mentions-legales

The six-month deadline applies to a death that occurred in France; it is twelve months for a death that occurred abroad. The office's own dates always take precedence over this general benchmark.

Chasing rhythm approved by the office: _____

Request a demo with your own documents

This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.

https://bluelemonagent.ai/en/entreprises/cas-usage/agent-ia-etude-notariale

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.