Who decides what in the office

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Document issued on 09/11/2026

2 automatic actions · everything else with the office · fictional document

> **Fictional document — demonstration example**
> This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

> **Fictional document**, produced for the demonstration. **The notary reviews and signs**: executing a deed and conferring authenticity on it belongs to the public officer.

The two actions the agent takes alone

Action	What it protects	Reversible
Chasing an institution that has not replied, at the rhythm set by the office	The file's timeline	**Yes — the rhythm changes in a word, including on open files**
Removing from the draft a document whose validity expires before signing, and starting its renewal	The security of the deed	**Yes — if signing moves, a document valid again returns to the draft, with its date**

What awaits a decision from the office

Act	Who decides

Sending a document to a third party	The clerk handling the file
Filing a formality	**The formalities officer, on the notary's go-ahead**
Final wording of a clause	**The notary**
Advice given to a client	**The notary**
Executing and signing the deed	**The notary — never the agent**

Where the files live

Point	How it is held
Location	**A machine inside the office, or an isolated resource hosted in France under French law**
Outbound traffic	**None to a foreign service**
Third-party model training	**No content used**
Access	By role: a clerk sees their files, the notary sees everything
Traceability	**Every consultation and every output logged**

> **Professional secrecy does not leave the office because the installation does not allow it** — a property of the architecture, verifiable, not a sales promise.

Chasing rhythm in force: _____ · Reviewed on: _____

> **Request a demo with your own documents**
> This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
> https://bluelemonagent.ai/en/entreprises/cas-usage/agent-ia-etude-notariale

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Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.