Pre-assessment — business property grant application

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

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Eligibility, documents, cumulative aid, points to reconcile · fictional document

Fictional document — demonstration example

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Fictional document, produced for the demonstration. *Pre-assessing means gathering and checking everything the authority needs in order to decide — without deciding.* **Awarding is a decision of the community council, taken by resolution.**

What is checked, in the order of the grant rules

Check	Reference applied	Result on this application
Eligibility of the activity	**Grant rules voted by the council, article by article, with the date of the applicable resolution**	**Eligible**
Minimum investment	Grant rules	Met

Check	Reference applied	Result on this application
Documents	Registration extract, last two sets of accounts, tax and social security certificates, quotation or agreement	**Complete**
Cumulative public aid over three financial years	**Rebuilt from the authority's resolutions and the aid declared by the applicant**	**Below the cap set by European rules — to be confirmed by the department**

The cumulative total is the point that gets an application thrown out in committee, and it is checked before the sitting, not during it. The agent rebuilds the calculation and presents it; **checking the cap belongs to the assessing department.**

The points to reconcile with the business

Point	What is observed	What is requested
Quotation	**Dated fourteen months ago**	**An updated quotation — a fourteen-month-old price no longer supports the eligible cost**
Establishment address	Differs between the registration extract and the form	Confirmation of the project's address

The only three questions that still call for an economic development officer

Question	Whose it is
The economic merit of the project	**The business development officer**
Fit with the area's strategy	**The vice-president and the council**
The financial health of the business	The officer and the banking partner

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Those are the only questions that call for a business development officer — and they are exactly the ones the returned time is for.

The time this shifts

Task	Today	With the agent	In hours
Pre-assessing a grant application	**100% of the processing time — 4 hours**	**20% — 48 minutes of checking**	**576 h a year across 180 applications**

For the authority to settle

Assessing officer assigned to the application: _____

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> https://bluelemonagent.ai/en/secteur-public/metiers/agent-ia-developpement-economique-local

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