



The framework — white label, partitioning and the adviser's signature

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

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3 organisations · 3 automatic actions · fictional document

Fictional document — demonstration example

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Fictional document, produced for the demonstration. **It describes what can be checked in a log, not what is promised in a contract.**

Partitioning between the three organisations

Item	Shared	Partitioned
Founders' files	—	Yes, strictly
Templates and vocabulary	—	Yes — each organisation has its own
Approval rules	—	Yes
Official pages and their dates	Yes — they are public	—

Item	Shared	Partitioned
Aid checklist	Yes, in each one's colours	—

Control	Result over two months
Cross-organisation accesses	0
Access logs readable by each manager	Yes, per organisation
Files returned by a search launched from a partner	That partner's only

The three automatic actions

Action	Trigger	How it stops
Chasing a missing document	Calendar set by the organisation	A word, per file or in general
Recalculating a cut-off date	Change of start-of-activity date	A word
Flagging an official page that has moved	Update date changed	A word

What is never automatic

Act	Who carries it
Handing a document to a founder	The adviser, whose name and date are on it
Writing that a founder is eligible	The adviser — the agent supplies the rule, the source and the date
Recommending a legal form or a tax regime	The adviser
Concluding on whether a project stands up	The adviser

Act	Who carries it
Filing the formality on the single window	A human

General information on one side, advice on the other: it is that separation that makes the tool deployable under white label. An agent that wrote « eligible » would commit the organisation without any professional having established the situation — and the attestation would be worth nothing to a funder.

The technical base, invariant

Point	Commitment
Hosting	France, local inference or isolated resource
Transfer outside the European Union	None
Cloud Act / FISA 702	Exposure reduced by design
Retention periods	Set per document category, applied automatically
Training a third-party model	No file, no unfilled project used

Next partitioning review with the partners, date: _____

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