



Dashboard — execution, energy focus, projection

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Ready on the 3rd of the month · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **Every figure carries its extraction date in the footer**: a dashboard without a date turns against whoever presents it as soon as one figure has moved in the meantime.

What the dashboard carries

Block	Content	Why in this form
Execution of the 14 chapters	Amount and percentage of forecast, with the same month of the three previous years	The only comparison worth making: it neutralises seasonality
Energy focus	+38 %, broken down into price and volume, for the 14 heaviest consuming buildings	Two causes, two decisions

Block	Content	Why in this form
Year-end projection	On the 14 chapters, with its range	The assumption is written in one line under the chart
Management measures	Three, with their costed effect	The committee weighs amounts
Extraction date	In the footer, for every figure	What makes the document stand up

The three expected questions, and their answers already in the pack

Question	Prepared answer
"Is 012 really holding?"	Yes, +1 %, with the detail by directorate
"Are the €214,000 of heating realistic?"	The calculation is written from the occupancy records
"And capital spending?"	€4.2m of carry-overs, of which €2.1m on three schemes set out

The time this moves

Item	Before	With the agent	Over the year
Preparing a dashboard	60 % — 8 h 24	12 % — 1 h 41	322 hours across 48 dashboards
Analysing a chapter's variance	20 % — 2 h 48	8 % — 1 h 07	282 hours across 168 analyses

The management note and the activity report

Document	State	Origin
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Management note	Written, two pages: position, three variances, measures and effects	In the form of the department's previous notes, read and kept
Annual activity report of the finance department	80 % built as soon as the twelve monthly notes exist	Same material, same sources

A figure that arrives on the 3rd is decided within the month; a figure that arrives on the 21st is decided next quarter. Over the last five financial years, 4 management decisions were taken more than six weeks after the fact they were correcting.

To be settled by the authority

Date on which the monthly dashboard is made available: the ____ of the month

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