



Monthly input collection and rule set

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Ferralis & Associés · 214 client files, three channels · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. **No euro amounts**: it illustrates the structure of a collection and of a rule set, not a real payroll.

What came in, and through which channel

Channel	Client files	Inputs received	Complete on arrival
Upload portal	96	1,842	1,796 — 46 with no effective date
Email attachment	71	1,129	1,004 — 125 with no establishment or contract
Phone call, keyed in by the officer	47	318	318 — keying carries all five fields
Total	214	3,289	3,118 entered the checks

The five fields required of any input: period, employee, contract, establishment, effective date. **An input missing one of them does not fail the batch** — it goes back

to the file as a question, with the field named, and 171 questions went out this month. **153 were answered before the payslips were drawn up**; the other 18 pushed their file back by a day.

The duplicate on the Prillac file — both sources, no arbitration by the agent

Source	Received	Wording carried	What the agent does with it
Portal	22nd, 09:14	"Exceptional bonus — quarter"	Kept verbatim, timestamped
Email from the file	24th, 17:42	"Except. bonus Q3"	Kept verbatim, timestamped
Decision	pending	—	The question goes to the file: which one prevails? No addition, no default choice.

Two inputs of the same amount over the same period are never added up by default. A bonus paid twice shows on the employee's payslip and comes back as a regularisation the following month: asking the question costs nothing next to the error.

The file's rule set, rule by rule — extract

Client file	Rule	Version	Effective date	Status
Verdanne	Collective agreement filed	2026-02	1 February 2026	Applied
Verdanne	Company agreement — professional expenses	2026-01	1 January 2026	Applied
Solmieux	Seniority bonus — 3-year threshold	2025-09	1 September 2025	Applied

Client file	Rule	Version	Effective date	Status
Bastenac	Collectively agreed contribution rate	—	—	RULE MISSING since the March agreement

The check on the Bastenac file reads "rule missing", not "passed". A rate carried over from last month, or inferred from a neighbouring file, would pass every check and would be read on an employee's payslip. **The rate is filed by the firm; the agent asks for it and waits.**

Why the version matters

Every rule is kept with **its version and its effective date**, and that is the version cited under the discrepancy it grounds. **A check replayed six months from now replays the rule in force for the month checked**, not the one in force on the day it is replayed — the only way to explain, to a client or to an inspection, why September's payslip said what it said.

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