Chase results — by channel

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114

Document issued on 09/11/2026

1,342 documents, 30 days · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. This document publishes **a figure unfavourable to the agent**, its measured cause and the fix already applied. A result presented without its weak point is not a result, it is a brochure.

The overall result

Measure	Before	With the agent
Documents obtained	**61 % in 26 days**	**78.8 % in 11 days — 1,057 out of 1,342**
High-stakes documents obtained	—	**197 out of 212**
First chase sent	9 days after the close date	**The same day**

The figure the agent publishes about itself

Population	Files	Return rate	Message sent
Files connected to the portal	**177**	**86 %**	Identical
Files without a portal, chased by plain email	**37**	**44 %**	**Identical — word for word**

The cause is not the message, it is the channel. Both populations receive exactly the same text. Without an upload link the client has to scan, name, attach — and puts it off until tomorrow. **A 42-point gap that owes nothing to the wording is fixed by the channel, not by insistence.**

The fix, and what it produced

Action	Scope	Measured result
Text message carrying the direct upload link, no password to hunt down	**12 files out of 37**	**44 % → 71 % in three weeks**
Extension proposed	The remaining 25 files	For the firm to decide
Connecting all 37 to the portal	Before the annual close	**At 86 %: 1,154 documents in 11 days instead of 1,057**

> **71 % is not 86 %, and it will not be written any other way.** Those are 27 points recovered on the hardest population; the rest of the gap is the channel, and it is settled by connecting the files to the portal.

The 6 files that return nothing

What the firm is given	Why

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Missing documents, amounts, impact on the return	So the call is prepared, not improvised
Number of chases already sent, with their dates	So nobody asks a fourth time
Fee renewal date — 4 of the 6 fall within the quarter	**That is the conversation to have, and it is worth more than another automated reminder**

For the firm to set

Number of chases beyond which the file goes to a partner's call: _____

Request a demo with your own documents

This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
https://bluelemonagent.ai/en/entreprises/cas-usage/agent-de-support-comptable-client-cabinet

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

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