



Search within the file — what was found

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Rovel Masonry file · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. The search covered **the Rovel Masonry file alone**. No document from any other file was consulted, and the firm's log records it.

What was asked for, and what came back

Document	Filed on	File name at deposit	Status
2023 ten-year construction insurance certificate	06/02/2023	SCAN_0043.pdf	Found — this is the document requested
2024 ten-year construction insurance certificate	11/03/2024	doc(2).pdf	Found — this is the one needed if the site started this year
2025 premium notice, paid	22/01/2025	AXA_receipt.pdf	Found — proves continuity of cover

Document	Filed on	File name at deposit	Status
2025 ten-year construction insurance certificate	—	—	MISSING — added to the file's document chase

The missing document is the real outcome of this search. A project owner asks for the certificate in force before the first instalment: flagging it today is worth more than finding the 2023 one on the day the site is blocked.

How a document is identified when its name says nothing

Criterion read inside the document	What it allows
Insurer name and policy number	Attach the document to the right file and the right cover
Period covered	Distinguish the year — the only criterion that matters here
Declared activity	Check that the cover extends to the site concerned
Nature of the document	Certificate, receipt, endorsement, cancellation
Portal deposit date	Reconstruct the real order of versions

What document searching costs the firm

Measure	Today	With the agent
Share of time spent inside a file	35 %	6 %
Hours per month, across the firm	44 h	≈ 8 h
Staff-days handed back per month	—	6.3
Documents filed under an unreadable name	84,000 out of 1,040,000	Indexed by their content

Indexing renames nothing and moves nothing. Current access paths, deposit habits and the firm's folder trees keep working exactly as they do today. What changes is that a document can be found by what it contains.

For the firm to set

Document families to index first: _____

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.