



Chase mandate — capped, dated, withdrawable in one word

LINDBERGH FORMATION — 16 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry
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Draft submitted to the firm · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. A message leaving under the firm's letterhead engages its relationship with the client. **That is not a prohibition, it is a delegation — the one a firm already gives an assistant, except that here it is written down.**

What the mandate authorises, and nothing else

Limit	Value adopted	Why this limit
Document families	Bank statements · purchase invoices · expense claims · credit notes	Nothing touching payroll, legal matters or a file under audit
Number of sends	3 maximum per file per month — D+0, D+4, D+9	Beyond that it is pestering, and it is the firm's client

Limit	Value adopted	Why this limit
Message wording	Fixed, reviewed and approved by the firm	The agent fills in amounts and document names; it does not rewrite the message
Copy to the account manager	Systematic, at the moment of sending	Not the next day in a summary
Excluded files	6 under tax audit · 4 behind on fees · 3 in insolvency proceedings	Those stay manual, always
Term	31 March — then the mandate lapses of its own accord	It has to be renewed, not cancelled
Withdrawal	In one word, at any time	Everything reverts to document-by-document approval, nothing lost, nothing to reconfigure

What approval costs the firm, with and without a mandate

Situation	What the staff member has to do	Measured time
Without a mandate	88 emails reviewed and sent one by one	6 h 20 in March
With a mandate	One screen, 88 lines, untick what you want, approve the rest	4 minutes
Veto per file	Kept in both cases	—

The mandate does not remove human approval: it groups it. Every chase is still put before the firm before going out, and every send leaves a line in the log, with the time, the file and the exact wording of the message.

The pilot proposed

LINDBERGH FORMATION — a simplified joint-stock company with share capital of €250,000 · Registered office: 10 rue de Maillé, 91310 Montlhéry, France · Companies register (RCS) Evry 817 946 114 · SIRET 817 946 114 00029 · VAT FR 60 817 946 114 · "Blue Lemon Agent" trade mark · Training-provider registration no. 119 108 635 91 (Île-de-France prefect — this registration does not amount to State approval) · Qualiopi certified, no. 03896, for the "training actions" category · contact@bluelemonagent.ai · dpo@bluelemonagent.ai · Hosted in France.

Parameter	Proposal
Scope	40 files — retail and independent professionals
Selection criteria	No audit under way, no unpaid fees, portal active
Duration	1 month
What will be measured	Return rate at D+11, number of vetoes used, client complaints
Decision at term	The firm extends, narrows or stops — the figure decides, not the agent

Signature

Mandate given by (role): _____

Effective date: _____ · Expiry: _____

Files removed from scope in addition to the 13 excluded: _____

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.