



Holdings map — 9,200 documents, 5 sources

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What each source carries, what it does not · fictional document

Fictional document — demonstration example

This document is produced by the Blue Lemon Agent website to illustrate what an AI agent hands to its users. The companies, matters, amounts and people in it are invented. It has no legal, accounting or commercial value.

Fictional document, produced for the demonstration. The firm, its clients, its documents and its figures were invented; they illustrate a situation common in management consultancy and describe no real client. **No file left the firm to produce this map:** the reading took place on a machine at Veriane Conseil.

A firm's holdings are not a file warehouse. Each source answers a different question, and knowing that is how you know which one to query. The map below states, source by source, what carries authority and what merely bears witness.

The five sources

Source	Documents	What it has authority on	What it does not prove	Last read
Methodology handbook	1,480	The method applicable today	What was applied yesterday on a closed engagement	2 h ago

Source	Documents	What it has authority on	What it does not prove	Last read
Engagement files (210 clients)	6,020	What was delivered to the client, and when	The firm's rule in force	4 h ago
Engagement letters and amendments	394	The signed commitment, scope and ownership of deliverables	How it was actually performed	2 h ago
Licensed study library	860	A market figure with its publisher and its year	A right to copy: that depends on the licence	9 days ago
Engagement management tool	446	Time sold, time spent, milestones	A cost, nor a margin	6 h ago

The three gaps measured on first reading

Gap	Volume	What it costs today	What resolves it
Methodologies in two versions	412 documents, 139 of them among the 300 most opened	The reader does not know which one they hold	Version label attached; 30 documents cover 58% of the searches concerned
Deliverables carrying a figure whose source is not in the file	1,340	The figure cannot be defended in committee if challenged	Matching against the library, source restored to the deliverable
Files whose name says nothing	3,480	Search by name fails exactly when it is urgent	Identification by header, code, date and sign-off — already in place

What the map does not settle, and what the firm decides: which source prevails when two are in force. The holdings expose it; the doctrine belongs to the methods team.

Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.