Holdings map — 9,200 documents, 5 sources

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What each source carries, what it does not · fictional document

Fictional document — demonstration example
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Fictional document, produced for the demonstration. The firm, its clients, its documents and its figures were invented; they illustrate a situation common in management consultancy and describe no real client. **No file left the firm to produce this map:** the reading took place on a machine at Veriane Conseil.

A firm's holdings are not a file warehouse. Each source answers a different question, and knowing that is how you know which one to query. The map below states, source by source, what carries authority and what merely bears witness.

The five sources

Source	Documents	What it has authority on	What it does not prove	Last read
Methodology handbook	**1,480**	**The method applicable today**	What was applied yesterday on a closed engagement	2 h ago

Source	Documents	What it has authority on	What it does not prove	Last read
Engagement files (210 clients)	**6,020**	What was delivered to the client, and when	The firm's rule in force	4 h ago
Engagement letters and amendments	**394**	**The signed commitment, scope and ownership of deliverables**	How it was actually performed	2 h ago
Licensed study library	**860**	A market figure with its publisher and its year	**A right to copy: that depends on the licence**	**9 days ago**
Engagement management tool	**446**	Time sold, time spent, milestones	**A cost, nor a margin**	6 h ago

The three gaps measured on first reading

Gap	Volume	What it costs today	What resolves it
Methodologies in two versions	**412 documents, 139 of them among the 300 most opened**	The reader does not know which one they hold	**Version label attached; 30 documents cover 58% of the searches concerned**
Deliverables carrying a figure whose source is not in the file	**1,340**	The figure cannot be defended in committee if challenged	Matching against the library, source restored to the deliverable
Files whose name says nothing	**3,480**	Search by name fails exactly when it is urgent	**Identification by header, code, date and sign-off — already in place**

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What the map does not settle, and what the firm decides: which source prevails when two are in force. The holdings expose it; the doctrine belongs to the methods team.

> **Request a demo with your own documents**
> This document is a fictitious example. To see the agent work on your own documents, request a demo from its page.
> https://bluelemonagent.ai/en/entreprises/cas-usage/agent-de-gestion-documentaire-metier-rag-volumineux

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Scope of this document: the service operated by Blue Lemon Agent. For an agent deployed at your premises, the applicable location is that of the architecture set out in the quotation and verified before commissioning; local execution is announced only for the configuration explicitly described and accepted in the quotation; the applicable isolation depends on the deployment mode set out in the quotation, no dedicated isolation being presumed; the encryption mechanisms in transit and at rest, their components and key management are those documented for the architecture chosen; roles and permissions are configured and accepted for the identities and systems actually connected; the events logged, their content, their retention period and who may access them are defined for the deployment chosen.

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